

PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this Statement.

If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit request, complete all sections.

If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete all Sections.

TO: **BANK FIRST NATIONAL** **DATA AS OF DATE:**

SECTION 1 - INDIVIDUAL INFORMATION			
Name	Residence address:		
Drivers License #:	City, State & Zip:		
Marital Status	Spouse:	Place of Employment:	
Date of Birth:	Position or Occupation:		
Home Phone:	Business Phone:		
<p>NOTICE TO MARRIED APPLICANTS: No provision of any marital property agreement, unilateral statement, or court decree adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted or an open-end credit plan is entered into, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision.</p> <p>INSTRUCTIONS FOR INFORMATION TO BE PROVIDED BELOW: If married applicants are applying for joint credit, include all assets and all liabilities of both spouses. Both spouses must sign the statement. If a married applicant is applying for separate credit or joint credit with someone other than his or her spouse, include all marital property and all individual property of the applicant spouse but do <u>not</u> include individual property of the other spouse.</p> <p>For purposes of this statement: Marital property means assets acquired with my or my spouse's income on or after 1/1/1986; and individual property means property owned (whether in joint or sole name) by me prior to marriage, prior to establishing residence in Wisconsin, or prior to 1/1/1986, however acquired, and property acquired by me by gift or inheritance at any time.</p>			
SECTION 2 - STATEMENT OF FINANCIAL CONDITION			
ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit cents)	LIABILITIES	In Dollars (Omit cents)
Cash on hand and in banks	\$0	Notes payable to banks - Schedule F	\$0
US Gov't. & Marketable Securities - Schedule A	\$0		
Non-Marketable Securities - Schedule B	\$0	Due to brokers	
Securities held by broker in margin accounts		Amounts payable to others	
Equity in Real Estate Interests - Schedule C	\$0	Unpaid income tax	\$0
Retirement Assets (401K, IRA's, etc)		Other unpaid taxes interest	\$0
Equity in Business / Partnership - Schedule D	\$0	Accounts and bills due	\$0
Loans Receivable		Credit Card Debt, etc.	
Amounts Receivable from friends and relatives		Student Loans Outstanding	
Automobiles		Auto Loans	
Personal Property		Other debts - itemize	
Cash value life insurance - See Schedule E	\$0		
Other assets - itemize		TOTAL LIABILITIES	\$0
		NET WORTH	\$0
TOTAL ASSETS	\$0	TOTAL LIAB AND NET WORTH	\$0

SECTION 3 - INCOME	SECTION 4 - PERSONAL INFORMATION	
SOURCES OF INCOME FOR YEAR ENDED	SS# Primary:	
	SS# Secondary:	
Salary, bonuses & commissions	\$0	Do you have a will? If so, name of executor.
Dividends & Interest	0	Personal Bank Accounts carried at:
Real estate income	0	
Other income	0	Are you a partner or officer in any other venture? If so, describe
(Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation)		Judgements or tax liens?
		Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe.
TOTAL	\$0	Are any assets pledged other than as described on schedules? If so, describe.
CONTINGENT LIABILITIES		Do you have a pre-nuptial agreement?
Do you have any contingent liabilities? If so, describe		Income tax settled through (date)
		Are you a defendant in any suits or legal actions?
As endorser, co-maker or guarantor?		Have you ever been declared bankrupt? If so, describe.
On leases or contracts?		
Involved in pending legal action?		
Other special debt		
Amount of contested income tax liens		

(COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE)

SCHEDULE A - U.S. GOVERNMENTS & MARKETABLE SECURITIES

Number of Shares or Face Value-(Bonds)	Description	In Name Of	Are These Pledged?	Market Value

SCHEDULE B - NON-MARKETABLE SECURITIES

Number of Shares	Description	In Name Of	Are These Pledged?	Source of Value	Value

SCHEDULE C - WHOLE OR PARTIAL INTERESTS IN REAL ESTATE (Include Residence)

Address & Type of Property	Title in Name of	% of Ownership	Cost	Mortgage Maturity	Market Value	Mortgage Amount	Equity in R.E.
							\$0
							\$0
							\$0
							\$0
							\$0
							\$0
							\$0
							\$0
Total							\$0

SCHEDULE D - BUSINESS OR PARTNERSHIP EQUITY

Company Name	% of Ownership	Total Asset Value	Total Liabilities	Total Net Worth	Equity in Venture
				0	\$0
				0	\$0
				0	\$0
				0	\$0

SCHEDULE E - LIFE INSURANCE CARRIED, INCLUDING N.S.L.I. AND GROUP INSURANCE

Name Of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE F - BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name & Address of Lender	Credit in The Name Of	Secured Or Unsecured?	Original Date	High Credit	Payment Amount	Current Loan Balance

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You are authorized to answer questions about your credit experience with me/us.

It may be a federal crime punishable by a fine of not more than \$5,000 or imprisonment for not more than two years or both to knowingly make false statements concerning any of the above information, under provisions of Title 18, United States Code, Section 1014.

Signature (Individual) _____ Date _____

Signature (Other Party) _____ Date _____